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**Communication in accordance with article 8, §1 of the Belgian Royal Decree of 27 April 2007 on public takeover bids.**

## **Greiner AG clarifies certain information regarding the agreement with Compagnie du Bois Sauvage SA to acquire their shares in Recticel SA**

**Kremsmünster, Austria, 16 May 2021.** Further to its press release of 14 May 2021, Greiner would like to clarify that the completion of the agreement to acquire Compagnie du Bois Sauvage's entire stake of 27.03% in Recticel at a fixed and final price of EUR 13.50 per share is not subject to the success of the contemplated conditional voluntary public takeover offer for Recticel. The acquisition of Compagnie du Bois Sauvage's stake in Recticel is definitive with the sole exception that Greiner may terminate the agreement in case certain defensive measures would be approved by the shareholders' meeting of Recticel.

Closing of the acquisition will occur, subject to the aforementioned exception, after the competent competition authorities will have rendered their respective decisions although such decisions do not constitute conditions precedent. Therefore, in any case, Greiner will be obligated to complete the transaction to the extent permissible under competition law and will become a shareholder of Recticel (e.g. below a shareholding level that would trigger merger filing obligations). Pursuant to the agreement, Compagnie du Bois Sauvage will sell its entire stake in Recticel in any case.

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### **Greiner**

Greiner is headquartered in Kremsmünster, Austria, and has four operating divisions comprised by Greiner Packaging, Greiner Bio-One, Greiner Extrusion and NEVEON (formally Greiner Foam). Greiner is one of the leading producers of foam and processors of plastics for the packaging, furniture, sport, automotive, medical technology and pharmaceutical sectors. It also numbers among the top manufacturers of extrusion lines, tools and complete profile extrusion plants. In the 2020 financial year, Greiner achieved sales revenues of EUR 1.930 billion and employed a workforce of more than 11,000 at 139 locations in 34 countries. The Greiner CEO is Axel Kühner and its CFO is Hannes Moser. [www.greiner.com](http://www.greiner.com)